



## **E2E Networks Limited**

CIN- L72900DL2009PLC341980

Awfis, 1st Floor, A-24/9, Mohan Cooperative Industrial Estate

Mathura Road, New Delhi-110044, Phone No. +91-11-4084-4964

Email: [cs@e2enetworks.com](mailto:cs@e2enetworks.com), Website <https://www.e2enetworks.com/>

**Date: July 23, 2025**

**Corporate Service Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai, Maharashtra-400051**

**Scrip Code/Symbol: E2E**

**Sub: Intimation of publication of Unaudited Financial Results for the Quarter ended June 30, 2025**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 47 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith copies of newspaper advertisement of Un-audited Financial Results for the Quarter ended June 30, 2025 published in the following newspaper on July 23, 2025:

- The Financial Express (English National Daily Newspaper- all editions);
- The Jansatta (Hindi National Daily Newspaper- Delhi edition).

The aforesaid results are also accessible on the Company's website at <https://www.e2enetworks.com>.

This is for your information and records.

Yours faithfully,

**For E2E Networks Limited**

**Ronit  
Company Secretary & Compliance Officer  
Membership No.: A59215**

Encl.: As above



...continued from previous page.

(b) Price per share of the Company (as adjusted for corporate actions, including split, bonus issuances) based on secondary sale or acquisition of equity shares or convertible securities (excluding gifts) involving any of the Promoters, members of the Promoter Group, Selling Shareholders or other shareholders with rights to nominate Directors during the 18 months preceding the date of filing of the Red Herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-**Offer** capital before such transaction/s and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions")

There have been no secondary sale/acquisitions of Equity Shares or any convertible securities, where the Promoters, members of the Promoter Group, Selling Shareholders, or Shareholder(s) having the right to nominate director(s) in the Board of Directors of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-**Offer** capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

(c) The Floor Price is 30 times and the Cap Price is 31.60 times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by our Promoters, the Promoter Group, Selling Shareholders or other Shareholders with rights to nominate directors in the last 18 months preceding the date of the Red Herring Prospectus are disclosed below:

Types of transactions	Weighted average cost of acquisition (per Equity Share)*	Floor price (i.e. ₹ 150)	Cap price (i.e. ₹ 158)
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	95	1.58 times	1.66 times

Types of transactions	Weighted average cost of acquisition (per Equity Share)*	Floor price (i.e. ₹ 150)	Cap price (i.e. ₹ 158)
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	95	1.58 times	1.66 times

\*Note: As certified by M/s. S.C. Bapna & Associates, Chartered Accountants, Statutory Auditors of the Company, by way of their certificate dated July 21, 2025

(d) Detailed explanation for Offer Price/Cap Price vis-à-vis weighted average cost of acquisition of primary issuance price/secondary transaction price of Equity Shares along with our Company's KPIs and financial ratios for and Fiscals 2025, 2024 and 2023 and in view of the external factors which have influenced the pricing of the Offer:

- Focus on MSME financing
- Access to diversified sources of capital and effective cost of funds
- Comprehensive credit assessment, underwriting and risk management framework
- Deeper regional penetration in semi-urban and rural areas supported by a mix of direct and indirect sourcing channels
- Hub and Branch model streamlines operations, reduces costs, and increases customer accessibility, driving business growth and market expansion
- Experienced management with good corporate governance practices

(e) The Offer price is **₹ 150** times of the face value of the Equity Shares

The Offer Price of **₹ 150** has been determined by our Company, in consultation with the BRLM, on the basis of market demand from investors for Equity Shares through the Book Building Process.

Investors should read the above-mentioned information along with "Risk Factors", "Our Business", "Restated Financial Statements" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 33, 183, 290 and 389 of the RHP, respectively, to have a more informed view.

For further details, please see the chapter titled "BASIS FOR OFFER PRICE" beginning on page 112 of the RHP. Please refer to the website of the BRLM: [www.plindia.com](http://www.plindia.com). You may scan the QR code for accessing the website of PL Capital Markets Private Limited.

ASBA \* Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA.

**Mandatory in public issues.**

**No cheque will be accepted.**

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 issued by the Central Board of Direct Taxes and press release dated June 25, 2021 read with press release dated September 17, 2021, CBOT Circular No. 3 of 2023 dated March 28, 2023 and March 30, 2022, and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Category; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 457 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&ntmid=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&ntmid=35) and [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&ntmid=43](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&ntmid=43), respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and HDFC Bank Limited have been appointed as the Sponsor Banks for the Offer, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLM on its respective email ID as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in).

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF THE STOCK EXCHANGES.

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of One Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs") other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price ("Anchor Investor Portion"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders) (as defined hereinafter), in which case the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 457 of the Red Herring Prospectus.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as Regards its Objects: For information on the main objects of our Company, please see "History and Certain Corporate Matters - Main objects of our Company" on page 225 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 506 of the RHP.

Liability of the Members of our Company: Limited by shares.

Amount of Share Capital of our Company and Capital Structure: As on the date of the RHP, the authorised share capital of our Company is ₹ 300,000,000 divided into 60,000,000 Equity Shares of face value of ₹5 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹209,071,500 divided into 41,814,300 Equity Shares of face value of ₹5 each. For details of the capital structure of the Company, see "Capital Structure" beginning on page 85 of the RHP.

Names of the Initial Signatories to the Memorandum of Association of the Company and the Number of Equity Shares Subscribed by them: The initial signatories of the Memorandum of Association of the Company were Guptheshwar Singh, Vinay Kumar Singh and Lalita Devi with 100 equity shares each. For details of the share capital history of our Company please see "Capital Structure" beginning on page 85 of the RHP.

Listing: The Equity Shares that will be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE Limited for the listing of the Equity Shares pursuant to letters each dated February 14, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of this Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 506 of the RHP.

Disclaimer Clause of Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Documents. The investors are advised to refer to page 434 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 437 of the RHP for the full text of the disclaimer clause of BSE.

Disclaimer Clause of NSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to page 438 of the RHP for the full text of the disclaimer clause of NSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" on page 33 of the RHP.

AN INDICATIVE TIMETABLE IN RESPECT OF THE OFFER IS SET OUT BELOW:			
Submission of Bids (other than Bids from Anchor Investors):		Bid / Offer Period:	
Bid/Offer Period (except the Bid/Issue Closing Date)		Event	Indicative Date
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST	Bid/Offer opens on	Tuesday, July 29, 2025
Bid/Offer Closing Date*		Bid/Offer closes on	Thursday, July 31, 2025
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RILs Eligible Employees other than QIBs and NILs	Only between 10.00 a.m. and up to 5.00 p.m. IST	Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Friday, August 1, 2025
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST	Initiation of refunds (if any, for Anchor Investors)/ unblocking of funds from ASBA account	On or about Monday, August 4, 2025
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST	Credit of Equity Shares to demat accounts of Allottees	On or about Monday, August 4, 2025
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST	Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Tuesday, August 5, 2025
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 12.00 p.m. IST	*UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.	
Modification/ Revision/cancellation of Bids		*QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.	
Upward revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10.00 a.m. and up to 4.00 p.m. IST on Bid/ Offer Closing Date		
Upward or downward revision of Bids or cancellation of Bids by RILs	Only between 10.00 a.m. and 5.00 p.m. IST		

BOOK RUNNING LEAD MANAGER

**PL CAPITAL MARKETS PRIVATE LIMITED.**  
3rd Floor, Sadhana House, 570, P. B. Marg, Worli, Mumbai - 400 018, Maharashtra, India.  
Telephone: +91 22 6632 2222. Email: [lxmindiainfo@plindia.com](mailto:lxmindiainfo@plindia.com)  
Investor grievance email: [grievance-mbd@plindia.com](mailto:grievance-mbd@plindia.com)  
Contact Person: Akanksha Prakash/ Ashwinkumar Chavan; Website: [www.plindia.com](http://www.plindia.com)  
SEBI registration number: INM000011237 CIN: U67190MH1983PTC029670

REGISTRAR TO THE OFFER

**MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited)**  
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra- 400083  
Telephone: +91810 811 4949; Email: [lxmifinance.ipo@in.mpmf.mufig.com](mailto:lxmifinance.ipo@in.mpmf.mufig.com)  
Investor grievance email: [lxmifinance.ipo@in.mpmf.mufig.com](mailto:lxmifinance.ipo@in.mpmf.mufig.com)  
Contact Person: Shanti Gopalkrishnan; Website: [www.in.mpmf.mufig.com](http://www.in.mpmf.mufig.com)  
SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER

Sourabh Mishra  
Laxmi India Finance Limited  
2, DFL, Gopinath Marg, M.I. Road Jaipur, Rajasthan-302001, India  
Email: [investors@lifc.in](mailto:investors@lifc.in)  
Telephone: +91 9773376198  
Website: [www.lifc.co.in](http://www.lifc.co.in)

Bidders may contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Offer in case of any pre-Offer or post-Offer related queries, grievances and for redressal of complaints including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 33 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the website of the BRLM at [www.plindia.com](http://www.plindia.com) and at the website of the Company at [www.lifc.co.in](http://www.lifc.co.in) and the websites of the Stock Exchanges, for BSE at [www.bseindia.com](http://www.bseindia.com) and for NSE Limited at [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Offer at: [www.lifc.co.in](http://www.lifc.co.in), [www.plindia.com](http://www.plindia.com) and [www.in.mpmf.mufig.com](http://www.in.mpmf.mufig.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORM:** Bid cum Application Form can be obtained from the Registered Office of our Company, **Laxmi India Finance Limited:** Telephone: +91 9773376198. **BRLM:** PL Capital Markets Private Limited, Telephone: +91 22 6632 2222 and **Syndicate Member:** Prabhudas Lilladher Private Limited, Tel: +91 22 6632 2293, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

**SUB-SYNDICATE MEMBERS:** Asit C. Mehta Financial Services Limited; Almondz Global Securities Limited; Anand Rathi Shares and Stock Brokers Limited; Axis Capital Limited; Centrum Broking Limited; Dalal & Broacha Stock Broking Private Limited; HDFC Securities Limited; ICICI Securities Limited; IIFL Capital Services Limited; JM Financial Services

Limited; Kantilal Chhaganlal Securities Private Limited; Keynote Capitals Limited; KJMC Capital Market Services Limited; Kotak Securities Limited; LKP Securities Limited; Motilal Oswal Securities Limited; Navama Wealth and Investment Limited; Pravin Ratilal Share And Stock Brokers Limited; RR Equity Brokers Private Limited; SBICAP Securities Limited; Mirae Asset Sharekhan Financial Services Limited; SMC Global Securities Limited; YES Securities (India) Limited; Zerodha Broking Limited

**ESCROW COLLECTION BANK:** Axis Bank Limited | **PUBLIC OFFER ACCOUNT BANK:** HDFC Bank Limited | **REFUND BANK:** Axis Bank Limited | **SPONSOR BANK(S):** Axis Bank Limited and HDFC Bank Limited.

**UPI:** UPI Bidders can also Bid through UPI Mechanism.

**All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

For **LAXMI INDIA FINANCE LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Sourabh Mishra  
Company Secretary and Compliance Officer

Place: Jaipur, Rajasthan  
Date: July 22, 2025

LAXMI INDIA FINANCE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated July 21, 2025 with the RoC. The RHP is made available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the website of the BRLM i.e., PL Capital Markets Private Limited at [www.plindia.com](http://www.plindia.com), the website of the NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the Company at [www.lifc.co.in](http://www.lifc.co.in). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 33 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

This advertisement is not an offer of securities for sale in the United States or elsewhere. This advertisement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.

IMPORTANT

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**NOTICE**

**NOTICE IS HEREBY GIVEN** pursuant to Section 91 of the Companies Act, 2013, Rule 10(1) of the Companies (Management and Administration) Rules, 2014, SEBI Master Circular dated May 22, 2024 and FAQs for Listing of Commercial Papers (CPs), the Record Date and Redemption of Commercial Paper issued and listed on Wholesale Debt Market Segments of National Stock Exchange of India Limited has been fixed as under:

ISIN of Security	Security Description	Listed on	Record date	Purpose
INE155A14TH2 (CP 612 Series)	Issue of Rated, Listed, Commercial Paper of ₹1,000 crores.  Date of Maturity: September 30, 2025	NSE	September 29, 2025	CP Redemption on September 30, 2025

**For Tata Motors Limited**  
Sd/-  
**Maloy Kumar Gupta**  
Company Secretary

**Mumbai**  
July 22, 2025

**TATA MOTORS LIMITED**  
Registered Office: Bombay House, 24, Homi Mody Street, Mumbai - 400 001.  
Website: [www.tatamotors.com](http://www.tatamotors.com) E-mail: [inv\\_rel@tatamotors.com](mailto:inv_rel@tatamotors.com)  
Corporate Identification No. (CIN) - L28920MH1945PLC004520

**E2E Networks Limited**  
CIN:- L72900DL2009PLC341980  
Awfis, 1st Floor, A-24/9, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi-110044, Phone No. +91-11-4084-4964  
Email: [cs@e2enetworks.com](mailto:cs@e2enetworks.com), Website <https://www.e2enetworks.com/>

**Statement of Un-Audited Standalone Financial Results for the quarter ended June 30, 2025.**

The Un- audited Standalone Financial Results for the quarter ended June 30, 2025 ("Financial Results") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on July 22, 2025.

The full formal of Financial Results is available on the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com) and also on the Company's website at <https://www.e2enetworks.com/investors/financial-results> and can be assessed by scanning the QR code.

**Date: July 22, 2025**  
**Place: New Delhi**

**For E2E Networks Limited**  
Sd/-  
**Srishti Baweja**  
Whole Time Director  
DIN: 08057000

epaper.financialexpress.com

New Delhi





दि ब्रेथवेट बर्न एण्ड जेसप

कंस्ट्रक्शन कंपनी लिमिटेड

(भारत सरकार का एक उद्यम)

पंजीकृत कार्यालय: 27, राजेन्द्र नगर मध्यमजी रोड, कोलकाता-700 001 दूरभाष सं. (033) 2248-5841-44; ईमेल: info.bbjonstl@gmail.com; वेबसाइट: www.bbjonstl.com

ई-निविद आमंत्रण सूचना

कोलका रोड मंडल की बीएससी-नेएसए स्लैब मानक पर बीएसएनपी-एनएसए स्टेरनी के बीच एलसी सं. 183 के बटन में रखने किमी. 425/21-23 पर इस्तेमाल के लिए और बिज (अन्यथा) स्लैब (1x60 मीटर को स्ट्रिंग गर्डर + 1x16 मीटर कम्पोजिट गर्डर) के सुपरस्ट्रक्चर करवा तथा (2) बीएसएन-जीएन स्टेरनी के बीच एलसी सं. 317 के बटन में रखने किमी. 608/14-16 पर रोड और बिज (अन्यथा) स्लैब (1x60 मीटर को स्ट्रिंग गर्डर) के निर्माण के लिए प्रतिबिध एलजीवी रोड को रोड निर्माण के अंतर्गत ई-प्रोक्वोरमेंट प्रक्रिया की जाती है।

ई-निविदा नं.: ई-प्रोक्वोरमेंट/अन्यथा/बीएसए/एनएसए/एनएसए/12-2025 दिनांक 22-07-2025

निविदा कागजात <https://procure.gov.in/procure/app> तथा/अथवा [www.bbjonstl.com](http://www.bbjonstl.com) (निविदा आईडी: 2025-बीएससी-869909-1) से खसमनित किए जा सकते हैं। मुरखद ई-निविदा (नो-रिक्वासा प्रमाण) 01-अगस्त-2025 को अथवा उसके पहले अथवा 3.00 बजे तक ई-प्रोक्वोरमेंट पोर्टल में अनवीड की जा सकती है तथा ई-निविदाएं (अनवीड) 02-अगस्त-2025 को अथवा 3.00 बजे तक की जाएगी। "मुद्रित", यदि कोई हो, किंग बीबीवी की वेबसाइट एवं ई-प्रोक्वोरमेंट पोर्टल पर जारी किए जाएंगे तथा किसी भी अभावपूर्ण में अप्रतिबिध नहीं किया जाएगा।



प्रतिपत्र

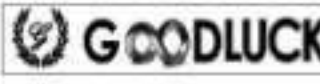
पंजीकृत कार्यालय: आईसीआईसीआई बैंक टावर, बांद्रा-कुर्ली कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051

**कॉर्पोरेट कार्यालय:** आईसीआईसीआई एचएफसी टावर, अंधेरी कुर्ली रोड, जे.बी. नगर, अंधेरी (ई), मुंबई 400 059; शाखा कार्यालय: भुलत, 104/438, पी. रोड, सिसामऊ, रामगंगा चौराहा, कानपुर- 208012 फाइनेंशियल एक्सप्रेस और जनसत्ता के लखनऊ संस्करण में 22 जुलाई 2025 को आईसीआईसीआई एचएफसी द्वारा प्रकाशित गुप्तमि सिंह, एलएन सं. **LHKAN00001524443** के लिये सार्वजनिक कब्जे की सूचना के विज्ञापन के संदर्भ में।

इसमें प्रथम एलएन के एलएन सं. **LHKAN00001524443** को दूसरे उधारकर्ता के कॉलम में जोड़ा गया है।

कृपया यह भी ध्यान दें कि संबंधित सूचना दिनांक 22 जुलाई 2025 की अन्य सामग्री यथावत और अपरिवर्तित रहेगी।

दिनांक: 23.07.2025 प्राधिकृत अधिकारी,  
स्थान: कानपुर **आईसीआईसीआई होम फाइनेंस कंपनी लिमिटेड**



गुडलक इंडिया लिमिटेड


पंजीकृत कार्यालय: 509 अरुणाचल बिल्डिंग बाराखम्मा रोड कर्नाट प्लेस नई दिल्ली-110001

वेबसाइट: www.goodluckindia.com | ई-मेल: goodluck@goodluckindia.com | CIN: L74899DL1986PLC050910

**30 जून, 2025 को समाप्त तिमाही के एकल व समेकित अंकेशित वित्तीय परिणामों का सार** (रु. लाख में)

क्र. सं.	विवरण	समाप्त तिमाही 30/06/2025 (अंकेशित)	समाप्त तिमाही 30/06/2024 (अंकेशित)	समाप्त वार्षिक 31/03/2025 (अंकेशित)	समाप्त तिमाही 30/06/2025 (अंकेशित)	समाप्त तिमाही 30/06/2024 (अंकेशित)	समाप्त वार्षिक 31/03/2025 (अंकेशित)
1	परिचालनों से कुल आय	98,328.69	91,307.86	3,93,589.06	98,328.69	91,307.86	3,93,589.06
2	शुद्ध लाभ /हानि अवधि हेतु (कर पूर्व, अपवाद स्वरूप तथा /अथवा असाधारण सामग्री से पूर्व)	5,331.54	4,581.43	21,558.82	5,333.51	4,786.26	22,087.52
3	शुद्ध लाभ / (हानि) अवधि हेतु कर के पूर्व (अपवाद स्वरूप अथवा असाधारण सामग्री के पश्चात्)	5,331.54	4,581.43	21,558.82	5,333.51	4,786.26	22,087.52
4	शुद्ध लाभ / (हानि) अवधि हेतु व्या का परभाव (अपवाद स्वरूप तथा / अथवा असाधारण सामग्री से पश्चात्)	4,013.71	3,446.59	16,173.61	4,015.17	3,599.83	16,562.81
5	अवधि हेतु कुल योग व्यापक आय [अवधि हेतु लाभ / (हानि) शामिल कर के (कर पश्चात्) तथा अन्य व्यापक आय (कर पश्चात्)]	4,013.71	3,446.59	16,173.61	4,015.17	3,599.83	16,562.81
6	इविटरी शेरर पूंजी(अधिक मुल्य रु.2/- प्रत्येक)	664.77	654.77	654.77	664.77	654.77	654.77
7	संचय (गत वर्ष की बैलेंस शीट में दिखाए गए अनुसार पुनर्मूल्यांकन संचय को छोड़कर)	NA	NA	1,19,694.42	NA	NA	1,29,696.36
8	प्रति अंश आय (रु. 2/- प्रत्येक) (लगातार, सतत तथा रियायती संचालन हेतु)						
मूलभूत: दम:		12.62	10.80	49.71	12.62	11.19	50.66
		12.62	10.80	49.71	12.62	11.19	50.66

नोट: 1. उपर्युक्त वित्तीय परिणाम लेखा परिक्षा समिति द्वारा समीक्षा उपरान्त निदेशक मंडल 22.07.2025 को हुई बैठक में अनुमोदित कर दिए गए हैं।  
2. पिछली अवधि के आंकड़ों को जहां भी आवश्यक हो, फिर से वर्गीकृत / पुनर्गठित किए गए हैं।  
3. सांकेतिक लेखा परीक्षक ने कंपनी के परिणाम की समीति समीक्षा की है।  
4. उपरोक्त विवरण सभी (सूचीयन दाखिल और प्रकटीकरण अधीन), विनियमवली, 2015 ("सूचीकरण विनियमन") के विनियम 33 के तहत बीएसई लिमिटेड तथा नेशनल स्टॉक एक्सचेंज में प्रस्तुत किए गए समाप्त तिमाही के विस्तृत (स्टैंडअलोन और समेकित) वित्तीय परिणामों का सारांश है। समाप्त तिमाही के वित्तीय परिणामों का संपूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट ([www.nseindia.com](http://www.nseindia.com), [www.bseindia.com](http://www.bseindia.com)) और कंपनी की वेबसाइट ([www.goodluckindia.com](http://www.goodluckindia.com)) पर भी उपलब्ध है।




कृत गुडलक इंडिया लिमिटेड

हस्ता./—

एम सी गुर्ग

चैयमैन

DIN: 00292437



SG FINSERVE LIMITED

CIN: L64990DL1994PLC057941

Registered Office: 37, Hargobind Enclave, Vikas Marg, Delhi-110092

Tel: +91-120-4041400 | Email: compliance@sgfinserve.com | Website: www.sgfinserve.com

**Extract of Financial Results For The Quarter Ended on 30th June, 2025**

(Rs. in lakhs except earning per share data)				
S. No.	Particulars	Quarter ended 30th June, 2025 (Unaudited)	Quarter ended 30th June, 2024 (Unaudited)	Year ended 31st March, 2025 (Audited)
1	Total Income from Operations	6,759.01	4,459.35	17,103.83
2	Net Profit / (Loss) for the period (before Tax, Exceptional Items)	3,385.40	2,625.84	11,015.95
3	Net Profit / (Loss) for the period before tax (after Exceptional Items)	3,385.40	2,625.84	11,015.95
4	Net Profit / (Loss) for the period after tax (after Exceptional Items)	2,451.60	1,938.83	8,099.02
5	Total Comprehensive Income for the period [(Comprising Profit / (Loss) for the period (after Tax) and Other Comprehensive Income (after Tax)]	2,451.60	1,938.83	8,099.02
6	Equity Share Capital (of Rs.10/- each)	5,589.50	5,589.50	5,589.50
7	Earnings Per Share of Rs 10/- each (For Continuing Operations- Not Annualised) (In Rs.)			
1. Basic		4.39	3.52	14.54
2. Diluted		3.67	3.47	13.45

Notes:

1) The above is an extract of the detailed format of Un-Audited Financial Results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Un-Audited Financial Results are available on the website of the BSE Limited "www.bseindia.com" and on the Company's website "www.sgfinserve.com". The same can accessed by scanning the QR code Provided Below.

2) For all items referred in regulation 52(4) of the listing regulations, pertinent disclosures have been made to stock exchange and also mentioned in Annexure -1 attached herein.

Annexure1

Disclosure in compliance with Regulation 52 (4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

S. No.	Particulars	Quarter ended 30th June, 2025	Quarter ended 31st March, 2025	Year ended 31st March, 2025
1	Debt-Equity ratio [Debt securities+Borrowings (other than debt securities)+Deposits +Subordinated debts] / Total Equity	1.64	1.38	1.38
2	Debt service coverage ratio#	Not Applicable	Not Applicable	Not Applicable
3	Interest service coverage ratio#	Not Applicable	Not Applicable	Not Applicable
4	Outstanding redeemable preference shares (quantity and value)#	Not Applicable	Not Applicable	Not Applicable
5	Debtenture Redemption Reserve#	Not Applicable	Not Applicable	Not Applicable
6	Capital Redemption Reserve#	Not Applicable	Not Applicable	Not Applicable
7	Net Worth ("I" in lakhs) [Total Equity]	1,03,785.36	1,01,079.72	1,01,079.72
8	Net Profit after tax ("I" in Lakhs)	2,451.60	2,379.30	8,099.04
9	Earnings per share [not annualised]			
	Basic	4.39	4.26	14.54
	Diluted	3.67	3.60	13.45
10	Current Ratio#	Not Applicable	Not Applicable	Not Applicable
11	Long Term Debt to working capital#	Not Applicable	Not Applicable	Not Applicable
12	Bad Debt to account receivable ratio#	Not Applicable	Not Applicable	Not Applicable
13	Current liability ratio#	Not Applicable	Not Applicable	Not Applicable
14	Total debts to total assets ratio [Debt securities+Borrowings (other than debt securities)+Deposits+Subordinated debts] / Total Assets	0.61	0.57	0.57
15	Debtor turnover ratio#	Not Applicable	Not Applicable	Not Applicable
16	Inventory turnover ratio#	Not Applicable	Not Applicable	Not Applicable
17	Operating margin #	Not Applicable	Not Applicable	Not Applicable
18	Net profit margin [Profit after tax / Total Income]	36.27%	41.99%	47.35%
19	Sector specific equivalent ratio, as applicable	Not Applicable	Not Applicable	Not Applicable
	(A) Gross NPA (stage 3 asset. gross) ratio	NIL	NIL	NIL
	(B) Net NPA (stage 3 asset. net) ratio	NIL	NIL	NIL
	(C) Capital to risk-weighted assets ratio *	39.47%	43.46%	43.46%

Notes:

1) Networth is calculated as defined in section 2(57) of Companies Act 2013.

# The Companyis Non-Banking Financial Company registered under the Reserve Bank of India Act, 1934, hence these ratios are generally not applicable.

\* Capital to risk-weighted assets ratio is calculated as per the RBI guidelines.



For and on behalf of the Board of Directors of

SG Finserve Limited

Sd/-


Rohan Gupta

Director

DIN:- 08598622

Place : Ghaziabad

Date : July 22, 2025



सार्वजनिक सूचना

प्रपत्र सं

[दियाला एवं होधन अबमता (कॉर्पोरेट देनवारी के व्यक्तित्व मारंटों हेतु दियालियायन प्रक्रिया हेतु व्यावर्तितगणक प्राधिकरण को आवेदन) नियम, 2019 के नियम 9(1) के अंतर्गत]

श्री पीयूष गोयल (नेशनल क्यूब टिक्कमोन प्राक्टो लिमिटेड के व्यक्तिगत मारंट) के देनवारी के ध्यानार्थ

एतद्वारा सूचित किया जाता है कि राष्ट्रीय कंपनी विधि न्यायाधिकरण में संविता की धारा 126 के अंतर्गत दियालिया होने की स्थिति में 14ए/42, डब्ल्यू.ई.ए. करोल बाग, नई दिल्ली में निवासरत श्री पीयूष गोयल के विरुद्ध 18.07.2025 को दियालियायन प्रक्रिया प्रारंभ करने का आदेश दिया है। (आदेश 21.07.2025 को प्राप्त हुआ)

श्री पीयूष गोयल के लेनदारों से अनुरोध है कि वे अपने दावे प्रमाण सहित 01.08.2025 तक या उससे पहले दियालियायन ट्रस्ट्री, 243 प्रथम तल, एजीसीआर एक्सेल्व, कड़कड़जूमा कोर्ट के पास, दिल्ली-110092, के सम्म प्रस्तुत करें।

लेनदारों के दावे प्रस्तुत करने की अंतिम तिथि 01.08.2025 होगी। लेनदार अपने दावे इलेक्ट्रॉनिक माध्यम से, या हाथ से, पंजीकृत डाक, स्पीड पोस्ट या कूरियर द्वारा प्रस्तुत कर सकते हैं।

**दियालियायन ट्रस्ट्री का अतिरिक्त विवरण:**

दियालियायन ट्रस्ट्री का अतिरिक्त विवरण	श्री राजीव लोचन आईबीबीआई/आईपीए-002/आईपीए-एन00606/2018-2019/11885 एएफए की मांग तिथि 31.12.2025
1. दियालियायन ट्रस्ट्री का नाम और आईबीबीआई पंजीकरण संख्या	पता: 243, प्रथम तल, AGCR एक्सेल्व, कड़कड़जूमा कोर्ट के पास, दिल्ली -110092 ईमेल: csrajevlochan@gmail.com फोन नंबर: +91 9818034467
2. पंजीकृत पता, ईमेल आईडी और फोन नंबर दियालियायन ट्रस्ट्री का, जेसा कि आईबीबीआई में पंजीकृत है	पता: 243, प्रथम तल, AGCR एक्सेल्व, कड़कड़जूमा कोर्ट के पास, दिल्ली -110092 ईमेल: btpta1807@gmail.com फोन नंबर: +91 9818034467
3. दियालियायन ट्रस्ट्री के साथ पत्राचार के लिए उपयोग किया जाने वाला संचार पता, ईमेल आईडी और फोन नंबर	

**नोट:** प्रमाण के साथ झूठे या भ्रामक दावे प्रस्तुत करने पर दियाला और रोपन अबमता संविता, 2016 और किसी भी अन्य लागू कानूनों के प्राधान्यों के अनुसार दंड या कारावास हो सकता है।

(हस्ता/-) राजीव लोचन

पीयूष गोयल के दियालियायन ट्रस्ट्री आईबीबीआई-एन00606/2018-2019/11885 एएफए की मांग तिथि: 31.12.2025

दिनांक: 22.07.2025  
स्थान: दिल्ली, एलसीआर

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INITIAL PUBLIC OFFERING OF EQUITY SHARES OF THE COMPANY ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

(Please scan this QR Code to view the DRHP)

## PUBLIC ANNOUNCEMENT

# Milky Mist

## MILKY MIST DAIRY FOOD LIMITED

Our Company was initially formed as a partnership firm as "M.M.D. Dairy" at Erode, Tamil Nadu under the Indian Partnership Act, 1932, pursuant to a deed of partnership dated November 30, 1998, and a certificate of registration dated February 1, 1999 issued by the Registrar of Firms, Periyar (Erode). The name of the partnership firm was changed to "Milky Mist Dairy Food" pursuant to a certificate of registration dated August 2, 2006 issued by the Registrar of Firms, Periyar (Erode). The partnership firm was subsequently converted and our Company was incorporated as a private limited company under the Companies Act, 2013 under the name "Milky Mist Dairy Food Private Limited" pursuant to a certificate of incorporation dated July 10, 2014 issued by the RoC. Subsequently, our Company was converted into a public limited company as approved by a resolution of our Board dated May 15, 2025, and a special resolution of our Shareholders dated May 16, 2025 following which the name of our Company was changed to "Milky Mist Dairy Food Limited" and a fresh certificate of incorporation consequent upon change of name dated May 26, 2025, was issued by the RoC. For further details, see "History and Certain Corporate Matters" on page 246 of the draft red herring prospectus dated July 21, 2025 ("DRHP").

**Registered and Corporate Office:** SF No. 43/1-4, Pattakarampalayam, Perundurai, Erode District - 638 057, Tamil Nadu, India; **Contact Person:** S Prakash, Company Secretary and Compliance Officer; **Telephone:** + 91 424 2533248; **E-mail:** investor@milkmyst.com; **Website:** www.milkmyst.com; **Corporate Identity Number:** U15200TZ2014PLC020554

## OUR PROMOTERS: SATHISHKUMAR T AND ANITHA S

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF MILKY MIST DAIRY FOOD LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹20,350.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹17,850.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹2,500.00 MILLION BY SATHISHKUMAR T AND ANITHA S (THE "PROMOTER SELLING SHAREHOLDERS", AND SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE" TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THIS OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹ [•] MILLION (CONSTITUTING UP TO [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [•] % (EQUIVALENT OF ₹ [•] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] %, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, AGGREGATING UP TO ₹ 3,570.00 MILLION, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER BEING IN COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹2 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT (IF ANY) AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.




The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders (out of which one-third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million and up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1.00 million) and (b) not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Locked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined in the DRHP) and UPI ID in case of UPI Bidders (as defined in the DRHP), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see the section titled "Offer Procedure" on page 454 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated July 21, 2025 with the SEBI and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and Stock Exchanges shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement, by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.milkmyst.com](http://www.milkmyst.com) and the websites of the BRLMs, i.e., JM Financial Limited, Axis Capital Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at [www.jmfl.com](http://www.jmfl.com), <https://www.axiscapital.co.in/> and [www.iiflcap.com](http://www.iiflcap.com), respectively. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made therein. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs and the Registrar to the Offer at their respective addresses mentioned below. All comments must be received by our Company, the BRLMs, the Registrar to the Offer and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to the section titled "Risk Factors" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") and must be made solely on the basis of such RHP has been filed with the RoC as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on Stock Exchanges. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 246 of the DRHP. The liability of the members of the Company is limited by shares. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see "Capital Structure" on page 103 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
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